

TRINITY CHAMBERS
ADVOCATES AND NOTARIES PUBLIC

Inheritance law in Guernsey, Alderney and Sark is not straightforward. To help us work cost-effectively, please complete as much of this form as possible and either send it to us or bring it with you when you attend for your appointment

PERSONAL DETAILS

1. **Full name** (give middle name(s), maiden name and/or former names)

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2. **Address**

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3. **Marital Status**

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4. **Spouse's Name** (give middle name(s), maiden name and/or former names)

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5. **Father's name** (give middle name(s))

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6. **Details of children of the marriage / relationship**
(Give full name(s) and date of birth)

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7. Details of children of previous relationship(s)
(Give full name(s) and date(s) of birth, including middle, maiden and/or former names)

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REALTY (land and buildings)

8. Details of Guernsey realty
Please attach a copy of your title deeds or bring them with you to your appointment

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9. Details of realty outside Guernsey

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10. Foreign Wills
Have you made a Will relating to this property in another jurisdiction? (Yes / No*)

11. Beneficiaries
To whom would you like to give your realty? If more than one person, in what proportions (give percentage shares)

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PERSONAL PROPERTY (Moveable property - everything except land and buildings e.g. cash savings, bonds, shares, family heirlooms etc)

12. Domicile

Where were you born? If not Guernsey, when did you move here and have you lived here ever since?

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Do you intend to remain in Guernsey permanently?

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13. Executor

Who would you would like to be the executor of your Will? Give their full name and address

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14. Specific bequests

If you wish to give a specific sum or item to a particular person or charity, give their names and a description of the sum/item concerned

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15. Life insurance

Please state whether you have taken out any policies of life insurance. Attach a copy or bring the policy with you to our meeting

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16. Beneficiaries

To whom do you wish to give your moveable property? If more than one beneficiary specify the respective shares

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17. Will Trust

Do you wish to make a Will trust for minor beneficiaries? If so, at what age would you like the minor beneficiaries to inherit?

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18. Guardian of Minor

Do you wish to appoint a guardian to any children? If so, specify who is to be appointed (give their full name and address)

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19. Assets

What is the approximate value of your moveable assets (exclude land and buildings - e.g. bank accounts, stocks and shares. Are they owned by you solely or jointly?)

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OTHER WISHES

20. Funeral wishes

Optional: where would you like to be buried or cremated? Do you have any particular requirements for your funeral or do you wish to specify the place where your ashes are to be kept or scattered?

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21. Anything we missed?

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